SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden

Section 16. Fo	k if no longer subject to orm 4 or Form 5 by continue. <i>See</i>).	STATE	Filed pursuant to Section 16(a) of the Securities Exchange Act of 193		P			age burden	0.5
WEI JAME	ress of Reporting Per S (First) /ORTH AVENUE	(Middle)	or Section 30(h) of the Investment Company Act of 1940 2. Issuer Name and Ticker or Trading Symbol OOMA INC [OOMA] 3. Date of Earliest Transaction (Month/Day/Year) 07/22/2015		tionship of Re all applicable Director Officer (giv below)	;)	Person(X	(s) to Issuer 10% Owner Other (spec below)	
(Street) SAN MATEO (City)	CA (State)	94401 (Zip)	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv X	Form filed	by One F	Reportin	heck Applicat ng Person ne Reporting I	

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (4. Securities Acquir Disposed Of (D) (Ins le (Instr.			4) or , 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code	e V Amount		(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(1150.4)	
Common Stock	07/22/2015		С		5,957,128	А	\$0.00	6,101,150	I	By entities associated with Worldview Technology Partners ⁽¹⁾	
Common Stock	07/22/2015		С		400,000	A	\$0.00	6,501,150	I	By entities associated with Worldview Technology Partners ⁽¹⁾	
Common Stock	07/22/2015		С		208,360	A	\$0.00	6,709,510	I	By entities associated with Worldview Technology Partners ⁽¹⁾	
Common Stock								47,948	D		

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code 8)		Deri Sec Acq or D	umber of ivative urities uired (A) bisposed of (Instr. 3, 4 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	Date Expiration Number of (In		(Instr. 4)								
Series Alpha Convertible Preferred Stock	(2)	07/22/2015		С			5,957,128	(2)	(2)	Common Stock	5,957,128	\$0.00	0	I	By entities associated with Worldview Technology Partners ⁽¹⁾
Series Alpha-1 Convertible Preferred Stock	(3)	07/22/2015		С			400,000	(3)	(3)	Common Stock	400,000	\$0.00	0	I	By entities associated with Worldview Technology Partners ⁽¹⁾
Series Beta Convertible Preferred Stock	(4)	07/22/2015		С			95,814	(4)	(4)	Common Stock	208,360	\$0.00	0	I	By entities associated with Worldview Technology Partners ⁽¹⁾

Explanation of Responses:

1. Shares held directly by Worldview Strategic Partners IV, L.P. ("Strategic IV"), Worldview Technology International IV, L.P. ("International IV") and Worldview Technology Partners IV, L.P. ("Technology IV" and, together with Strategic IV and International IV, the "Worldview IV Funds"). Worldview Capital IV, L.P., ("International IV, L.P. ("International IV") and Worldview IV Funds, and Worldview Equity I, L.L.C., the general partner of worldview Capital IV, L.P., may each be deemed to have sole voting and dispositive power over the shares held by the Worldview IV Funds. The Reporting Person, as a managing member of Worldview Equity I, L.L.C., may be deemed to share voting and dispositive power over the shares held by the Worldview IV Funds. The Reporting Person disclaims beneficial ownership of the shares held by the Worldview IV Funds. except to the extent of any pecuniary interest therein.

2. The Series Alpha Convertible Preferred Stock converted into the issuer's common stock on a one-for-one basis upon the closing of the issuer's initial public offering. The Series Alpha Convertible Stock had no expiration date.

3. The Series Alpha-1 Convertible Preferred Stock converted into the issuer's common stock on a one-for-one basis upon the closing of the issuer's initial public offering. The Series Alpha-1 Convertible Preferred Stock had no expiration date.

4. Each share of Series Beta convertible preferred stock converted into that number of the issuer's common stock equal to the ratio of \$21.2028 divided by \$9.75 upon the closing of the issuer's initial public offering. The Series Beta Convertible Stock had no expiration date.

Remarks:

<u>/s/ James N. Strawbridge, as</u> attorney-in-fact for James Wei

07/22/2015

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.